

CORPORATE ACCESS NUMBER: 2023914134

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

**INPLAY OIL CORP.
IS THE RESULT OF AN AMALGAMATION FILED ON 2021/11/30.**



ARTICLES OF AMALGAMATION

Business Corporations Act
(Alberta)
Section 184

1. Name of Amalgamated Corporation: INPLAY OIL CORP.

2. The classes of shares, and any maximum number of shares that the Corporation is authorized to issue:
 The attached Schedule of Share Capital is incorporated into and forms part of this form.

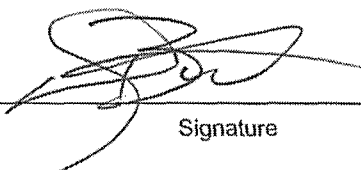
3. Restriction on share transfers, if any:
 None

4. Number, or minimum and maximum number of directors:
 Not less than one (1) director and not more than ten (10) directors.

5. If the corporation is restricted FROM carrying on a certain business or restricted TO carrying on a certain business, specify the restriction(s):
 None

6. Other Provisions, if any:
 The attached Schedule of Other Provisions is incorporated into and forms part of this form.

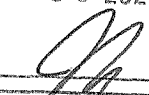
7. Name of Amalgamating Corporations:	Corporate Access Number:
InPlay Oil Corp.	2020032989
Prairie Storm Resources Corp.	2023732932
Prairie Storm Energy Corp.	2023090489

Douglas J. Bartole	
Name of Person Authorizing (please print)	Signature
President and Chief Executive Officer	November 30, 2021
Title (please print)	Date

This information is being collected for purposes of corporate registry records in accordance with the Business Corporations Act. Questions about the collection of this information can be directed to the Freedom of Information and Protection of Privacy Co-ordinator for Alberta Registries, Research and Program Support, 3rd Floor, Commerce Place, 10155 – 102 Street, Edmonton, Alberta T5J 4L4, (780) 422-7330.

BURNET, DUCKWORTH & PALMER LLP

NOV 30 2021

FILED 

SCHEDULE OF SHARE CAPITAL

The Corporation is authorized to issue:

- (a) one class of shares, to be designated as "Common Shares", in an unlimited number; and
- (b) one class of shares, to be designated as "Preferred Shares", issuable in series, in an unlimited number; and such shares having attached thereto the following rights, privileges, restrictions and conditions:

A. Common Shares

The Common Shares shall have attached thereto the following rights, privileges, restrictions and conditions:

- (a) the right to one vote at all meetings of shareholders of the Corporation, except meetings at which only holders of a specified class of shares are entitled to vote;
- (b) subject to the prior rights and privileges attaching to any other class of shares of the Corporation, the right to receive any dividend declared by the Corporation; and
- (c) subject to the prior rights and privileges attaching to any other class of shares of the Corporation, the right to receive the remaining property and assets of the Corporation upon dissolution.

B. Preferred Shares

The Preferred Shares shall have attached thereto the following rights, privileges, restrictions and conditions:

1. Issuable in Series

Subject to the provisions of the Business Corporations Act (Alberta), the Preferred Shares may at any time and from time to time be issued in one or more series, each series to consist of such number of shares as may, before the issue thereof, be determined by resolution of the Board of Directors of the Corporation.

2. Series Provisions

Subject to the provisions of the Business Corporations Act (Alberta), the Board of Directors of the Corporation may by resolution fix from time to time, before the issue thereof, the designation, rights, privileges, restrictions and conditions attaching to each series of Preferred Shares.

SCHEDULE OF OTHER PROVISIONS

The directors may, between annual meetings of shareholders, appoint one or more additional directors of the Corporation to serve until the next meeting of shareholders, but the number of additional directors shall not at any time exceed 1/3 of the number of directors who held office at the expiration of the last meeting of the shareholders of the Corporation.