



November 7, 2016

Attention: Interested Parties  
Land Departments/Land Owners  
Partners/Vendors/Suppliers

**RE: Notice to Industry  
Announcement of InPlay Oil Corp. ("InPlay") and Anderson Energy Inc. ("Anderson")  
Plan of Arrangement and Amalgamation**

Please be advised that effective November 7, 2016, InPlay Oil Corp. and Anderson Energy Inc. have been combined by way of a plan of arrangement in accordance with the provisions of the *Business Corporations Act* (Alberta) pursuant to which, among other things, InPlay and Anderson amalgamated and have been continued under the name "InPlay Oil Corp." A copy of the InPlay Certificate and Articles of Amalgamation can be found on InPlay Oil Corp.'s website (see below).

Effective **November 7, 2016** all correspondence, notices, payments, invoices and communication arising under any arrangements or agreements with InPlay Oil Corp. or Anderson Energy Inc. is to be directed to:

**InPlay Oil Corp.**  
**#920, 640 – 5<sup>th</sup> Avenue SW**  
**Calgary, AB T2P 3G4**  
[www.inplayoil.com](http://www.inplayoil.com)

**Main Telephone: (587) 955-9570**  
**Main Fax: (587) 955-0630**

Please circulate this Notice to Industry to all departments within your organization and amend your records accordingly. Should you require further information, please contact our office at the number above.

Thank you,  
**InPlay Oil Corp**